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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kathy Castor
Status: Member
State/District: FL14

FILING INFORMATION

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Apple Inc. (AAPL) [ST]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Bank of America Checking [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Corporation (BAC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Bank of America Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Boeing Company (BA) [ST]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
CL 529 ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	DC	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
CL 529 ⇒ Vanguard Conserv Growth (Agg Age-Based) [5P] LOCATION: FL	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
CL 529 ⇒	DC	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Small Cap Index [5P]					
LOCATION: FL					
CL 529 ⇒ Vanguard Total Inter Stock [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
LOCATION: FL					
CL 529 ⇒ Vanguard Windsor Fund [5P]	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
LOCATION: FL					
CL Retirement ⇒ Vanguard 500 Index Investor [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
E*Trade Savings [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Franklin Resources, Inc. (BEN) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin U.S. Gov Securities Fund [MF]	JT	None	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Utilities Fund - Advisor Class [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Intel Corporation (INTC) [ST]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price Equity Index 500 [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ T Rowe Price European Stock [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price Global Stock [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price Growth & Income [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ US Treasury Money Fund [BA]		\$1 - \$1,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
JL 529 ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	DC	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
JL 529 ⇒ Vanguard Income (Agg Age-Based) [MF]	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
JL 529 ⇒ Vanguard Int Accum Port [5P] LOCATION: FL	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
JL 529 ⇒ Vanguard Small Cap Index [5P] LOCATION: FL	DC	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
JL 529 ⇒ Vanguard Total Inter Stock [5P] LOCATION: FL	DC	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
JL 529 ⇒ Vanguard Windsor Fund [5P] LOCATION: FL	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
JL Retirement ⇒ Vanguard Index 500 Fund [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merck & Company, Inc. Common Stock (MRK) [ST]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Pfizer, Inc. (PFE) [ST]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Spouse 401K ⇒	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morley Stable Value V Fund [MF]					
Spouse 401K ⇒ Oppenheimer Developing Markets A Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
The Blackstone Group L.P. Common Units Representing Limited Partnership Interests (BX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Walt Disney Company (DIS) [ST]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Checking [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Savings [BA]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Apple Inc. (AAPL) [ST]	JT	03/15/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Boeing Company (BA) [ST]	JT	02/14/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
CL 529 ⇒ Vanguard Conserv Growth (Agg Age-Based) [5P] LOCATION: FL	DC	01/18/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
CL 529 ⇒ Vanguard Small Cap Index [5P] LOCATION: FL	DC	07/21/2017	P	\$15,001 - \$50,000	
CL 529 ⇒ Vanguard Total Inter Stock [5P] LOCATION: FL	DC	01/18/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
CL 529 ⇒ Vanguard Total Inter Stock [5P] LOCATION: FL	DC	07/21/2017	P	\$15,001 - \$50,000	
CL 529 ⇒ Vanguard Windsor Fund [5P] LOCATION: FL	DC	01/18/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
CL Retirement ⇒ Vanguard 500 Index Investor [MF]	DC	11/28/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	06/15/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	06/21/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	06/29/2017	P	\$50,001 - \$100,000	
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	07/7/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	07/12/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒	JT	07/13/2017	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin California High Yield Municipal Fund [MF]					
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	07/21/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	08/4/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	08/4/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	10/6/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Municipal Fund [MF]	JT	10/13/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	Monthly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	Bi-weekly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	06/29/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	07/7/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	07/12/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	07/13/2017	P	\$100,001 - \$250,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	10/6/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	10/13/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	Monthly	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	08/4/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin U.S. Gov Securities Fund [MF] DESCRIPTION: Bi-weekly until 7/13/2017	JT	Bi-weekly	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin U.S. Gov Securities Fund [MF]	JT	06/15/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin U.S. Gov Securities Fund [MF]	JT	06/21/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin U.S. Gov Securities Fund [MF]	JT	06/29/2017	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin U.S. Gov Securities Fund [MF]	JT	07/7/2017	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin U.S. Gov Securities Fund [MF]	JT	07/12/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin U.S. Gov Securities Fund [MF]	JT	07/13/2017	S	\$100,001 - \$250,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Utilities Fund - Advisor Class [MF]	JT	08/7/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Utilities Fund - Advisor Class [MF]	JT	07/21/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Utilities Fund - Advisor Class [MF]	JT	07/24/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Utilities Fund - Advisor Class [MF]	JT	08/4/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Utilities Fund - Advisor Class [MF]	JT	10/6/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	06/21/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒	JT	06/26/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Mutual Global Discovery Fund - Class Z [MF]					
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	07/6/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	07/10/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	07/13/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	07/21/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	07/24/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	08/4/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	10/6/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	12/22/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	06/12/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	06/19/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	07/7/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	07/10/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	07/12/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	07/21/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	08/4/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	10/6/2017	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	12/22/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	JT	01/18/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	JT	07/17/2017	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	JT	07/21/2017	P	\$50,001 - \$100,000	
Franklin Templeton Joint Retirement ⇒ Vanguard Income (Agg Age-Based) [5P] LOCATION: FL	JT	01/18/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Vanguard Small Cap Index [5P] LOCATION: FL	JT	01/18/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Intel Corporation (INTC) [ST]	JT	02/14/2017	P	\$1,001 - \$15,000	
Intel Corporation (INTC) [ST]	JT	02/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Equity Index 500 [MF]		10/4/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		10/3/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		10/2/2017	P	\$1,001 - \$15,000	
IRA ⇒		09/26/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T Rowe Price Equity Index 500 [MF]					
IRA ⇒ T Rowe Price Equity Index 500 [MF]		09/19/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		09/14/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		08/16/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		08/15/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		08/9/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		08/8/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		08/7/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		08/4/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		08/3/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		08/2/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		08/1/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		07/28/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		07/27/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		07/26/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ T Rowe Price Equity Index 500 [MF]		07/24/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		07/21/2017	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		07/20/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		07/14/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		06/27/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		06/20/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		05/31/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		04/12/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		03/31/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		03/21/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Equity Index 500 [MF]		02/28/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		10/3/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		10/2/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		09/26/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		09/19/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ T Rowe Price European Stock [MF]		09/14/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		08/9/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		08/7/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		08/4/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		08/3/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		08/2/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		08/1/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		07/28/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price European Stock [MF]		07/27/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Global Stock [MF]		10/3/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Global Stock [MF]		10/2/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Global Stock [MF]		09/26/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Global Stock [MF]		09/19/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Global Stock [MF]		09/14/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ T Rowe Price Global Stock [MF]		08/16/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Global Stock [MF]		08/15/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Global Stock [MF]		08/8/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Global Stock [MF]		08/7/2017	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		12/14/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		10/3/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		10/2/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		09/14/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		09/19/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		09/26/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		08/1/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		08/2/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		08/3/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		08/4/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		08/7/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ T Rowe Price Growth & Income [MF]		08/8/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		08/9/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		08/15/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		08/16/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		07/24/2017	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		07/26/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		07/27/2017	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		07/28/2017	P	\$1,001 - \$15,000	
IRA ⇒ US Treasury Money Fund [MF]		02/28/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		03/14/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		03/31/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		04/12/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		05/23/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		06/20/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒		07/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
US Treasury Money Fund [MF]			(partial)		
IRA ⇒ US Treasury Money Fund [MF]		07/20/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		07/21/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		07/24/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		07/26/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		07/28/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		08/1/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		08/2/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		08/3/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		08/4/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		08/7/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		08/9/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		08/16/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		09/14/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		09/19/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ US Treasury Money Fund [MF]		09/26/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		10/2/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		10/3/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
JL 529 ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	DC	01/17/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
JL 529 ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	DC	01/18/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
JL 529 ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	DC	07/21/2017	P	\$50,001 - \$100,000	
JL 529 ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	DC	12/8/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
JL 529 ⇒ Vanguard Int Accum Port [5P] LOCATION: FL	DC	01/18/2017	P	\$100,001 - \$250,000	
JL 529 ⇒ Vanguard Int Accum Port [5P] LOCATION: FL	DC	07/21/2017	P	\$15,001 - \$50,000	
JL 529 ⇒ Vanguard Int Accum Port [5P] LOCATION: FL	DC	07/21/2017	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
JL 529 ⇒ Vanguard Int Accum Port [5P] LOCATION: FL	DC	08/1/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
JL 529 ⇒ Vanguard Int Accum Port [5P] LOCATION: FL	DC	09/5/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JL 529 ⇒ Vanguard Int Accum Port [5P] LOCATION: FL	DC	12/8/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
JL 529 ⇒ Vanguard Small Cap Index [5P] LOCATION: FL	DC	01/18/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
JL 529 ⇒ Vanguard Small Cap Index [5P] LOCATION: FL	DC	07/21/2017	P	\$1,001 - \$15,000	
JL 529 ⇒ Vanguard Total Inter Stock [5P] LOCATION: FL	DC	01/18/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
JL 529 ⇒ Vanguard Total Inter Stock [5P] LOCATION: FL	DC	07/21/2017	P	\$1,001 - \$15,000	
JL 529 ⇒ Vanguard Windsor Fund [5P] LOCATION: FL	DC	01/18/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merck & Company, Inc. Common Stock (MRK) [ST]	JT	02/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]	JT	02/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	Bi-weekly	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	07/10/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	08/3/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	08/7/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	08/8/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	08/14/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	08/15/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	09/13/2017	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	09/18/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	09/25/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	09/29/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	10/2/2017	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	10/3/2017	S	\$250,001 - \$500,000	<input type="checkbox"/>
Spouse 401K ⇒ Oppenheimer Developing Markets A Fund [MF]	SP	10/3/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	Bi-weekly	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	08/2/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	09/29/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	10/2/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	10/3/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	07/25/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	07/26/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	07/27/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	08/2/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	08/3/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	08/7/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	08/8/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	08/14/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	08/15/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	09/13/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	09/18/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	09/25/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	09/29/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	10/2/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	10/3/2017	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	Bi-weekly	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	08/2/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	09/29/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	10/2/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	10/3/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	02/27/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	03/13/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	03/20/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	03/27/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	04/3/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	04/10/2018	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	04/17/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	05/17/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	05/22/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	05/30/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	06/12/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	06/19/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	06/26/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	07/6/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	07/10/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	07/12/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	07/13/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	07/18/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	07/26/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	08/2/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	08/3/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	08/7/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	08/15/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	09/13/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒	SP	09/25/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Principal US Property Sep Acct [MF]					
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	09/29/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	10/2/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	10/3/2017	P	\$50,001 - \$100,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	12/29/2017	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	10/3/2017	P	\$15,001 - \$50,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	10/3/2017	P	\$50,001 - \$100,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	12/18/2017	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	03/21/2017	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	06/22/2017	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	07/17/2017	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	08/7/2017	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	09/19/2017	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	12/22/2017	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	07/17/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	08/7/2017	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	12/18/2017	P	\$1,001 - \$15,000	
Walt Disney Company (DIS) [ST]	JT	08/4/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Butler Weihmuller Katz Craig	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President/Director	Castor-Bell-Lewis Family Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- CL 529 (Owner: DC)

LOCATION: FL

- CL Retirement (Owner: DC)
- Franklin Templeton Joint Retirement (Owner: JT)
- IRA
- JL 529 (Owner: DC)
LOCATION: FL
- JL Retirement (Owner: DC)
DESCRIPTION: Julia's Vanguard Retirement Account
- Spouse 401K (Owner: SP)
- Vanguard Joint Retirement (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kathy Castor , 05/10/2018